



2016 Business Leadership Symposium Procurement at Illinois

What's on the Horizon

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“That’s the way we have always done it”

“That takes too much time”



“What’s in it for me”

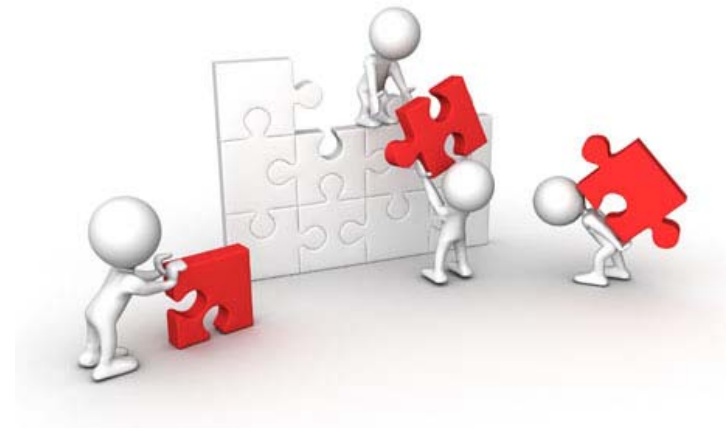
“Do we have to change”

“I can’t do that”

“That’s not good for me”

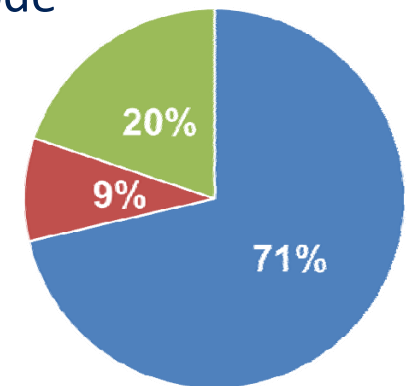
What are we working towards

- Procurement Reform/Changes
- Policy
- System Improvements/Enhancements
- P-Card/T-Card
- Other



Procurement Reform/Changes

- Currently there are 19 proposed procurement bills
 - Some comprehensive, most are for specific areas
 - Exemptions, purchase limits, methods of purchasing, CPO structure, Diversity initiatives, and many more
 - None get us full exemption from the Procurement Code
 - Comprehensive bills are tied to the budget
 - UI provided input on most
- HB170 (Previous exemptions) is a must at a minimum
- We don't control this process
 - Can't put a timeline on where these will go
 - Keep your fingers crossed



■ Legislative & Governance Mandates
■ Policy Mandates
■ Outreach & Innovation

Policy Changes (Coming soon)

- Card Services
 - T-Card use for conference registration, transaction reconciliation, monthly spend limits, prohibition for tuition payments
- Human Subject Payments
 - Clarification and updates to better meet the demands of departments
- Relocation
 - Current policy is out of date; multi-functional team is bringing us to current standard
- Procurement Diversity
 - BEP Act requires a 20% aspirational goal for all purchases
- Others: Travel clarifications, Sustainability
- All will be routed to campuses for open comment periods

System Improvements/Enhancements

What it looks like today



What we want it to look like



Card Management

iTravel

TEM

ICS

Convey

Vendor Portal

iBuy

Upside

EDW

BDMS

RightFax

...and 19 more

System Improvements/Enhancements

- Near-term
 - Scheduled upgrades/enhancements to iCS, Banner, iBuy
 - Greater enablement (punch outs) in iBuy
 - More reports and tools for Business Managers/Users
- Long-term
 - Kicking off Business Process Improvement Initiative to streamline the source-to-pay system of processes
 - Goals
 - Provide a better experience for those purchasing goods or services
 - Make better decisions on what you purchase and from where
 - Reduce confusion and complexity of process for departments
 - Reduce amount of work required to process transactions
 - Business users will be needed for this initiative

P-Card/T-Card

- The new Card Services contract will be awarded very soon
- Implementation and issuance plan is being drafted
 - Plan will be shared with campuses well in advance
 - Final negotiations with bank must be completed first followed by BOT approval and CPO award approval
- Right-sizing initiative
 - Underutilized accounts have been identified
 - 24 or less transactions in a 24-month period; not been used in last 6 months
 - Notices will be sent to DCMs starting in mid-April
 - 60-Days to justify continuance of accounts
 - Units with two or less active cards are exempt



Other

- Growing the Purchasing “Tool Box” (Group/University contracts)
 - Cloud Services
 - Promotional Items
 - Plumbing
 - Sundries
 - Equipment Maintenance Management
 - Plus many more
- IT/Telecommunications “Sheltered Market”
- Many more policy “scrubs”
- Manpower and Resources

Dear Past,
thank you for
all the lessons.

Dear Future,
WE ARE ready!!!

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Enjoy the rest of the Symposium